

# Leasehold Information Form (3<sup>rd</sup> edition) (2023)

# Address of the property

| Address line 1 | 45 Gautby Road Birkenhead, Wirral |
|----------------|-----------------------------------|
| Address line 2 |                                   |
| Address line 3 |                                   |
| Town / City    |                                   |
| Postcode       | CH41 7DS                          |

# Full names of the seller(s)

Please supply full names of the seller(s) of the property.

Individual seller(s) complete (a). If the seller is a company, complete (b)

(a) Name of seller(s) if individual(s)

| 1 | First name                                   | 2 | First name     |
|---|--|---|----------------|
|   | Ms Emma Jayne Kirstin Sharpe  Middle name(s) |   | Middle name(s) |
|   | Last name                                    |   | Last name      |
| 3 | First name                                   | 4 | First name     |
|   | Middle name(s)                               |   | Middle name(s) |
|   | Last name                                    |   | Last name      |
|   |  | : |                |

(b) Name of seller if a company

| Company name               |  |
|----------------------------|--|
| Company number             |  |
| Director/authorised person |  |
| Country of incorporation   |  |

Seller's solicitor

| Name of solicitor's firm | Burd Ward Solicitors      |
|--------------------------|---------------------------|
| Address line 1           |                           |
| Address line 2           |                           |
| Address line 3           |                           |
| Town / City              |                           |
| Postcode                 |                           |
| Contact name             |                           |
| Email                    | janeashton@burdward.co.uk |
| Reference number         | 021313-0001/JA            |
|                          |                           |

#### **Definitions**

'building' means the building containing the property.

'buyer' means all buyers together where the property is being bought by more than one person.

'headlease' means any lease of the Building held by the landlord (including a superior landlord).

'landlord' includes any person who has a right under the lease to enforce payment of a service charge.

'landlord's certificate' is the certificate set out in Schedule 1 of The Building Safety (Leaseholder Protections) (England) Regulations 2022.

'leaseholder' means a tenant under a lease of a dwelling in a building.

'leaseholder deed of certificate' means the certificate set out in the Schedule to The Building Safety (Leaseholder Protections) (Information etc.) (England) Regulations 2022.

'neighbour' means those occupying flats in the building.

'property' means the leasehold property being sold.

'qualifying lease' has the meaning given in section 119 of the Building Safety Act 2022.

'remediation' means remediation of certain defects in buildings as provided for under sections 116 to 125 of, and Schedule 8 to, the Building Safety Act 2022. In particular, those provisions include protections from liability for leaseholders in specific circumstances.

'right to manage' means a collective right, given by the Commonhold and Leasehold Reform Act 2002, which leaseholders in a building containing flats have the right to exercise, allowing them to take over management of their building.

'seller' means all sellers together where the property is owned by more than one person.

### Instructions to the seller

The seller should provide all relevant documentation relating to the lease when they return this completed form to their solicitor. This may include documents given to the seller when they purchased the property, or documents subsequently given to the seller by those managing the property.

## Instructions to the seller and buyer

Please read the notes on TA6 Property Information Form

| 1, 1 | ne Property   |  |
|------|---|--|
| 1.1  | What type of leasehold property does the seller own? ('Flat' includes maisonette and apartment.)                          | Flat Shared ownership Long leasehold house |
| 1.2  | Does the seller pay rent for the property? If Yes:  | Yes No                                     |
|      | (a) How much rent is due each year?   | £  |
|      | (b) How regularly is the rent paid? (e.g. annually)   |  |
|      | (c) Is the rent subject to increase?  | Yes No                                     |
|      | If Yes:   |  |
|      | (d) How often is the rent reviewed?   |  |
|      | (e) How is the increase calculated? (eg set figure, doubling, in line with Retail Price Index, Consumer Price Index, etc) |  |
| 2. 0 | wnership and management   |  |
| 2.1  | Who owns the freehold?  |  |
|      | (a) A person or company that is <b>not</b> controlled by the tenants  | Yes No                                     |
|      | (b) A person or company that the tenants control  | Yes No                                     |
| 2.2  | Is there a headlease?   | Yes No                                     |
|      | If Yes, is the head leaseholder a person or company that is controlled by the tenants?                                    | Yes No                                     |
| 2.3  | Who is responsible for managing the building?   |  |
|      | (a) The freeholder  | Yes No                                     |
|      | (b) The headleaseholder   | Yes No                                     |
|      | (c) A management company named in the lease of the property   | Yes No                                     |

|      | (d) A Right to Manage company set up by the tenants under<br>statutory rights   | Yes No                              |
|------|---|-------------------------------------|
|      | (e) Other (please specify):   |                                     |
|      | FREEHOLDER HAS BEEN ABSENT FOR OVE  | TR 25 YEARS AS PARAS                |
|      | 1 KNOW.   |                                     |
| 2.4  | Has any tenants' management company been dissolved or struck off the register at Companies House?   | Yes No                              |
| 2.5  | Does the landlord, tenants' management company or Right to Manage company employ a managing agent to collect rent or manage the building? | Yes No                              |
| 3. R | elevant documents   |                                     |
| 3.1  | Please supply a copy of:  |                                     |
|      | (a) the lease and any supplemental deeds  OPPLES AND ALLAGE FROM LAND DEED STRY   | Attached To follow Already supplied |
|      | (b) any regulations made by the landlord or by the tenants' management company additional to those in the lease                           | Attached To follow Not applicable   |
| 3.2  | Please supply a copy of any correspondence from the landlord, any management company and any managing agent.                              | Attached To follow                  |
| 3.3  | Please supply a copy of any invoices or demands and any statements and receipts for the payment of:                                       |                                     |
|      | (a) maintenance or service charges for the last three years   | Attached To follow Not applicable   |
|      | (b) ground rent for the last three years  | Attached To follow Not applicable   |
| 3.4  | Please supply a copy of the buildings insurance policy:   |                                     |
|      | (a) arranged by the seller and a receipt for payment of the last premium, or  | Attached To follow                  |
|      | (b) arranged by the landlord or management company and the schedule for the current year  | Attached To follow                  |

| 3.5  | If a landlord is a company controlled by to company or Right to Manage company is of:  | he tenants and/or if a<br>managing the buildir   | tenants' mai<br>ng, please su   | nagement<br>pply a copy |
|------|--|--|---------------------------------|-------------------------|
|      | (a) the Memorandum and Articles of Associa   | ition  | Attached                        | To follow               |
|      | (b) the share or membership certificate  |  | Attached                        | To follow               |
|      | (c) the company accounts for the past three  | years  | Attached                        | To follow               |
| 4. C | ontact details   |  |                                 |                         |
| 4.1  | Please supply contact details for the folio<br>(The landlord may be, for example, a private<br>management company owned by the reside<br>landlord or by the tenants' management com-<br>building.) | individual, a housing a<br>nts. A managing agent | association, or<br>may be emplo | oved by the             |
| Land | llord:   | Management or Righ                               | nt to Manage                    | Company:                |
| Nam  | ne   | Name   |                                 |                         |
| Add  | ress line 1  | Address line 1                                   |                                 |                         |
| Add  | ress line 2  | Address line 2                                   |                                 |                         |
| Add  | ress line 3  | Address line 3                                   |                                 |                         |
| Tow  | n / City   | Town / City                                      |                                 |                         |
| Post | tcode  | Postcode   |                                 |                         |
| Tele | phone  | Telephone  |                                 |                         |
| Ema  | lis  | Email  |                                 |                         |
|      |  |  |                                 |                         |

| No  | naging agent:  |  |
|-----|--|--|
| ING | me   |  |
| Ad  | dress line 1   |  |
| Ad  | dress line 2   |  |
| Ad  | dress line 3   |  |
| To  | wn / City  |  |
| Pos | stcode   |  |
| Tel | ephone   |  |
| Em  | ail  |  |
| 5.1 | laintenance and service charges  Who is responsible for arranging the buildings insurance on the property?               | Management company                     |
|     |  | Landlord                               |
| 5.2 | In what year was the outside of the building last decorated?   | Landlord  Year  Not known              |
|     |  | Year                                   |
| 5.3 | In what year were any internal communal parts last   | Year Not known  Year Not known         |
| i.3 | In what year were any internal communal parts last decorated?  Does the seller contribute to the cost of maintaining the | Year Not known  Year Not known  Yes No |

| 5.6  | Does the seller know of any problems in the last three years regarding the level of service charges or with the management? If Yes, please give details:                     | Yes No |
|------|--|--------|
| 5.7  | Has the seller challenged the service charge or any expense in the last three years? If Yes, please give details:  | Yes No |
| 5.8  | Does the seller know of the existence or suspected existence in the building of cladding or any defects that may create a building safety risk? If Yes, please give details: | Yes No |
| 5.9  | Is the seller aware of any difficulties encountered in collecting the service charges from other flat owners? If Yes, please give details:                                   | Yes No |
| 5.10 | Does the seller owe any service charges, rent, insurance premium or other financial contribution? If Yes, please give details:   | Yes No |
|      |  |        |

| 6. N | otices   |                   |              |
|------|--|-------------------|--------------|
|      | Note: A notice may be in a printed form or in the form of a lette  | er.               |              |
| 6.1  | Has the seller received a notice that the landlord wants to sell the building? If Yes, please supply a copy.   | Yes Attached Lost | No To follow |
| 6.2  | Has the seller received any other notice about the building, its use, its condition or its repair and maintenance? If Yes, please supply a copy.                             | Yes Attached Lost | No To follow |
| 7. C | onsents  |                   |              |
|      | Note: A consent may be given in a formal document, a letter or   | orally.           |              |
| 7.1  | Is the seller aware of any changes in the terms of the lease or of the landlord giving any consents under the lease?   | Yes Attached Lost | No To follow |
|      | If Yes, please supply a copy or, if not in writing, please give details:   |                   |              |
| 3. C | omplaints  |                   |              |
| 3.1  | Has the seller received any complaint from the landlord, the management company or any neighbour about anything the seller has or has not done? If Yes, please give details: | Yes               | No           |
|      |  |                   |              |
| 3.2  | Has the seller complained or had cause to complain to or about the landlord, the management company, or any neighbour? If Yes, please give details:                          | Yes               | No           |
|      |  |                   |              |

| 9. A  | Iterations  |  |
|-------|---|--|
| 9.1   | Is the seller aware of any alterations having been made to the property since the lease was originally granted?   | Yes No   |
|       | If No, please go to section 10 'Enfranchisement' and do no  | ot answer 9.2 and 9.3 below.                     |
| 9.2   | Please give details of these alterations:   |  |
|       | LEAN TO ADDED 25-30 YEARS AGO   | 0  |
| 9.3   | Was the landlord's consent for the alterations obtained? If Yes, please supply a copy.  | Yes No Not known Not required Attached To follow |
| 10. E | Enfranchisement   |  |
|       | <b>Note:</b> 'enfranchisement' is the right of a tenant to purchase the and the right of the tenant to extend the term of the lease.  | freehold from their landlord                     |
| 10.1  | Has the seller owned the property for at least two years?   | Yes No   |
| 10.2  | Has the seller served on the landlord a formal notice stating the seller's wish to buy the freehold or be granted an extended lease? If Yes, please supply a copy.                      | Yes No Not known Not required Attached To follow |
| 10.3  | Is the seller aware of the service of any notice relating to<br>the possible collective purchase of the freehold of the<br>building or part of it by a group of tenants? If Yes, please | Yes No Not required                              |

To follow

Attached

supply a copy.

## 11. Building safety, cladding and the leaseholder deed of certificate

Note: The Building Safety Act 2022 introduced leaseholder protections for qualifying leaseholders. Guidance about the protections for leaseholders is available at: https://www.gov.uk/guidance/building-safety-leaseholder-protections-guidance-for-leaseholders

Note: A deed of certificate confirms whether the leaseholder is eligible for the leaseholder protections. Guidance about the leaseholder deed of certificate is available at: https://www.gov.uk/guidance/mandatory-information-required-from-leaseholders-and-building-owners and frequently asked questions about the leaseholder deed of certificate is available at: https://www.gov.uk/guidance/leaseholder-protections-deed-of-certificate-frequently-asked-questions

| 11.1 | Have any remediation works on the building been proposed or carried out?   | Yes No No Not applicable                 |
|------|--|--|
|      | If Yes, please provide details of the remediation works proposed and evidence of any carried out.                            | Attached To follow                       |
| 11.2 | Is the lease of the property a qualifying lease?   | Yes No                                   |
| 11.3 | Is there a Leaseholder Deed of Certificate for the property?   | Yes No Not applicable                    |
|      | If Yes:  |  |
|      | (a) Did the seller (the current leaseholder) complete the deed of certificate or was it completed by a previous leaseholder? | Current leaseholder Previous leaseholder |
|      | (b) Please supply a copy of the leaseholder deed of certificate and the accompanying evidence.                               | Attached To follow                       |
| 11.4 | Has the freeholder / landlord been notified of the intention to sell?  | Yes No                                   |
| 1.5  | Has the seller received a Landlord's Certificate and the accompanying evidence?  | Yes No                                   |
|      | If Yes, please supply a copy of the Landlord's Certificate and   |  |

| Signed: | Dated: 16/11/2023 |
|---------|-------------------|
| Signed: | Dated:            |
| Signed: | Dated:            |
| Signed: | Dated:            |

Each seller should sign this form.